

# ATTACHMENT 3 - INFORMATION ABOUT THE DISTRIBUTOR

**Prior to signature of the first proposal or, where not applicable, the first insurance contract**, the distributor shall give or send the client this document, shall make it available to the public at its premises, also using electronic equipment, or (alternatively) shall publish it on an internet site used for the promotion and placement of insurance products, providing notice of publication at its premises. Upon renewal or signature of a new contract, the distributor shall hand over or send the information referred to in Attachment 3 only in case of subsequent, significant changes thereto.

<u>Section I – GENERAL INFORMATION ABOUT THE INTERMEDIARIES WHO WORK FOR OUR AGENCY AND ABOUT THE INTERMEDIARY WHO MAKES CONTACT WITH THE CLIENT</u>

#### 1.1 AGENTS (Individuals included in the RUI - Sect A)

**X** Paolo Affer, included in the RUI – Sect. A – Registration No A000074593 on 22-06-2007 as person in charge of the insurance brokerage activities of Paffer assicurazioni e consulenze s.a.s., included in the RUI – Section A – Registration No A000184700 on 12-06-2007

Institution responsible for supervision of insurance activities: IVASS – Istituto Vigilanza sulle Assicurazioni.

The identity details and the registration of the intermediary may be checked by consulting the RUI on the IVASS internet site.

## 1.4 Other information about the Agency:

Registered office: Via Rubens 24 20148 Milan Operations office: Via Desenzano 6 20146 Milan

Telephone number: +390287072894

Email and certified email ("PEC") address: paffer@pec.paffer.it

Internet Site: www.paffer.it www.aroundeasy.com

#### Section II – INFORMATION ON THE ACTIVITIES CARRIED OUT BY THE INSURANCE AND REINSURANCE INTERMEDIARTY

- a. The following lists have been made available at the premises of the distributor (or published on the distributor's internet site, if applicable):
  - 1. a list of the names of the insurance company (ies) with which the intermediary has business relations, also based on a horizontal collaboration or engagement letters; in case of a collaborator included in section E, details of the relations of the principal intermediary with which there is collaboration are provided.
  - 2. a list of the conduct requirements with which they comply, as indicated in Attachment 4-ter to IVASS Regulation no. 40/2018.
- b. The client is notified of the possibility of requesting delivery or transmission of the list under *point a1*, in cases of cold calling or in cases where the pre-contract phase takes place using remote correspondence methods.

### Section III - INFORMATION ABOUT POTENTIAL CONFLICTS OF INTERESTS

- a. The intermediary does not hold a direct or indirect interest greater than or equal to 10% of the equity or of the voting rights of insurance businesses
- b. No insurance business or entity that controls an insurance business holds a direct or indirect interest greater than or equal to 10% of the equity or of the voting rights of the intermediation company for which the intermediary operates

#### Section IV - INFORMATION ON SAFEGUARDS FOR THE CLIENT

- a. Distribution activities are guaranteed by a civil liability insurance policy providing cover against damage caused to clients by negligence and professional errors by the intermediary or by negligence, professional errors and bad faith by employees, collaborators or persons for whose actions the intermediary is responsible by law.
- b. Without prejudice to the possibility of taking legal action, the client may submit a complaint in writing to the intermediary (using the reference details in SECTION 1 of this form) or to the principal insurance company, in the manner described in the supplementary pre-contractual information document ("DIP") for complaints submitted to the insurance company.
  - If the client is dissatisfied with the outcome of the complaint or if the intermediary or the insurance company does not respond by the legal deadline, the client may contact the IVASS or CONSOB as indicated in the supplementary DIPs.
- c. The client may use alternative systems for the settlement of disputes as provided for by the laws and regulations indicated in the supplementary DIPs.

Milan,

Signature of the client in receipt of this document



Assicurazioni e Consulenze s.a.s. di Paolo Affer & C. operations office: Via Desenzano 6 20146 Milan Registered office: via Rubens 24 20148 Milan VAT No 05610700964 <a href="mailto:info@paffer.it">info@paffer.it</a> paffer@pec.paffer.it www.paffer.it